IEP OVERVIEW

January 23, 2024

AGENDA

IEP Review for AY 2022-2023

IEP for AY 2023-2024
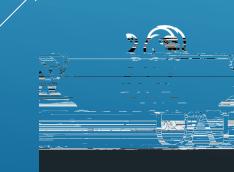
Resource requests

IEP OVERVIEW

Functional Review

Budget

Budget Council Ì 4.1.1

Reporting requirements Ì system, state, and federal Ì 4.2.3

Continuous effort responding to budget managers across campus Ì 4.1.1, 4.2.4

Grant Budgets Ì 2.3.2

Finance

Workday Finance Ì 4.1.1

Accounts Receivable Ì 4.1.1

Reporting Requirements Ì system, state, and federal Ì 4.2.3

Financial Standing Ì 4.2.4

Audit Reports Ì 4.2.4

IEP REVIEW FOR AY 2022-2023

Functional Review

- Human Resources
  - Workday implementation 2.2 (all)
  - Professional Development 2.2 (all)
  - Wellness Programs Ì 2.2 (all)
  - Reporting requirements Ì 4.2.3
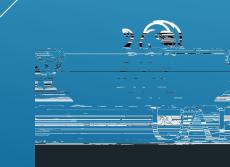- Information Technology
  - Campus computer analysis - 2.3.3, 4.1.4
  - Upgrades around campus Ì 4.1.4
  - Security scores Ì 4.1.4
  - Reporting Requirements Ì 4.2.3

IEP REVIEW FOR AY 2022-2023

Functional Review

    Physical Plant

        Compliance Ì 1.5

        Work Order driven Ì 4.1.1

        Maintaining Campus - 4.1.1

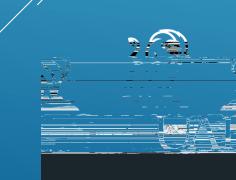   Contractor oversight - 4.1.1

        Reporting Requirements Ì 4.2.3
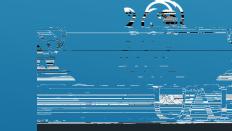
    Procurement

        Contract management Ì 4.1.1

        Reporting requirements Ì 4.2.3

        Procurement compliance Ì 4.1.1
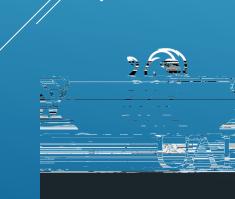
IEP REVIEW FOR AY 2022-2023

Functional Review

    University Police

        Technological advances Ì 4.1.3

        Personnel turnover Ì 4.2.2

        Reporting requirements Ì 4.2.3

        Programmatic support - 1.5

IEP REVIEW FOR AY 2022-2023

Primary Goals for AY 2023-2024

IEP FOR AY 2023-2024

Resource requests

Project Manager for Physical Plant Ì 4.2.2

Initiate Phase II of the Energy Performance Contract Ì 4.1.3

Develop long-term facility plan based on a new Master Facility Plan Ì 4.1.3

Assistant Controller Ì 4.2.2

Additional UPD Officer Ì 4.2.2

Long-term Budget Plan for funding of IT Infrastructure, refresh and cloud storage Ì 4.2.6

Develop Internship Programs in all areas Ì 3.1

Budget Analyst Ì 4.2.2

IEP FOR AY 2023-2024